

**Supplementary Financial Data**  
**<Fiscal 2nd Quarter (July –September) of Year Ending March 31, 2026>**

November 14, 2025

There are changes in the amounts of net sales, each profit and EPS for the first quarter of the fiscal year ending March 31, 2026, compared to those stated in the "Supplementary Data for Preliminary Report on Performance Values <Fiscal 1st Quarter (April - June) of Year Ending March 31, 2026>" disclosed on July 24, 2025, due to adjusting events after the reporting period, etc. As stated in the "Notice Regarding the Determination of No Interim Dividend, Revision of Year-End Dividend Forecast, and Revision to the Forecast of Consolidated Financial Performance" announced on October 23, 2025, the consolidated earnings forecast has not yet been determined. In addition, we have not yet decided on a dividend from year-end dividends with a record date of March 31, 2026. At present, investigations by the Third-Party Committee regarding suspected inappropriate accounting practices involving the Company and its group, as well as other internal investigations, are ongoing. If any misstatements are identified as a result of the investigations, they could have a material and pervasive impact on the consolidated financial statements. However, as the amounts of such impact may not be limited to specific financial statement line items and notes, such impact has not been reflected in the consolidated financial statements.

**1. Financial Highlights**

(Yen in millions)	IFRS											
	FY2022			FY2023			FY2024			FY2025		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half (e)	Full Year (e)
Net Sales	1,118,571	1,111,456	2,230,027	1,157,448	1,189,711	2,347,159	1,293,811	1,314,002	2,607,813	1,302,303	-	-
Operating Profit	88,670	1,253	89,923	115,309	46,547	161,856	120,474	117,363	237,837	21,107	-	-
(Operating Profit Ratio)	7.9%	0.1%	4.0%	10.0%	3.9%	6.9%	9.3%	8.9%	9.1%	1.6%	-	-
Profit Before Income Taxes	110,677	(242)	110,435	144,886	56,783	201,669	99,648	133,382	233,030	30,344	-	-
Profit attributable to owners of the parent	80,571	(43,589)	36,982	105,710	18,745	124,455	75,377	88,782	164,159	31,191	-	-
EPS (Basic) (Yen)	69.88	(37.75)	32.13	91.99	16.31	108.30	65.59	77.29	142.88	27.21	-	-
Dividend Per Share (Yen)	17.50	17.50	35.00	17.50	20.00	37.50	20.00	20.00	40.00	0.00	-	-

(Yen in millions)	IFRS											
	FY2023				FY2024				FY2025			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	564,362	593,086	587,625	602,086	648,166	645,645	652,153	661,849	638,026	664,277		
Operating Profit	60,176	55,133	51,795	(5,248)	60,062	60,412	54,011	63,352	-26,407	47,514		
(Operating Profit Ratio)	10.7%	9.3%	8.8%	-0.9%	9.3%	9.4%	8.3%	9.6%	-4.1%	7.2%		
Profit Before Income Taxes	86,105	58,781	46,641	10,142	78,406	21,242	81,833	51,549	-27,771	58,115		
Profit attributable to owners of the parent	64,066	41,644	38,527	(19,782)	55,987	19,390	58,750	30,032	-9,383	40,574		
EPS (Basic) (Yen)	55.75	36.24	33.52	(17.21)	48.72	16.88	51.12	26.16	-8.19	35.39		

Notes:

Adjusted based on the 2-for-1 split implemented as of October 1, 2024. "EPS" and "Dividends" are expressed assuming that the stock split occurred at the beginning of FY2023.

**2. Sales and Operating Profit (OP) by Product Category**

(Yen in millions)		IFRS											
		FY2022			FY2023			FY2024			FY2025		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	225,441	199,857	425,298	204,055	211,654	415,709	242,588	245,301	487,889	242,329		
	OP	23,960	2,714	26,674	16,685	20,789	37,474	29,079	29,291	58,370	34,886		
Automotive Products	Sales	254,150	265,504	519,654	282,176	298,733	580,909	330,780	333,843	664,623	335,928		
	OP	5,463	(47,754)	(42,291)	16,363	(47,555)	(31,192)	19,572	6,208	25,780	-82,849		
Appliance, Commercial and Industrial Products	Sales	453,396	460,590	913,986	479,663	486,419	966,082	520,080	532,575	1,052,655	530,562		
	OP	38,292	32,525	70,817	58,624	56,250	114,874	58,253	60,052	118,305	57,362		
Machinery	Sales	142,039	141,681	283,720	146,254	152,121	298,375	153,512	161,079	314,591	147,757		
	OP	20,336	15,050	35,386	23,302	19,867	43,169	16,758	20,877	37,635	12,853		
Electronic & Optical Components	Sales	41,501	41,510	83,011	42,986	38,853	81,839	44,972	39,432	84,404	43,791		
	OP	7,694	5,888	13,582	7,823	5,391	13,214	6,356	7,683	14,039	6,684		
Others	Sales	2,044	2,314	4,358	2,314	1,931	4,245	1,879	1,772	3,651	1,936		
	OP	229	245	474	239	110	349	139	68	207	437		
Eliminations/Corporate	OP	(7,304)	(7,415)	(14,719)	(7,727)	(8,305)	(16,032)	(9,683)	(6,816)	(16,499)	(8,266)		

(Yen in millions)		IFRS											
		FY2023				FY2024				FY2025			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	94,670	109,385	106,536	105,118	118,513	124,075	125,701	119,600	119,005	123,324		
	OP	5,919	10,766	12,362	8,427	13,101	15,978	14,278	15,013	17,150	17,736		
Automotive Products	Sales	137,600	144,576	151,990	146,743	165,639	165,141	165,247	168,596	165,647	170,281		
	OP	11,028	5,335	6,104	(53,659)	13,727	5,845	2,718	3,490	(82,941)	92		
Appliance, Commercial and Industrial Products	Sales	238,879	240,784	237,528	248,891	265,626	254,454	259,579	272,996	261,551	269,011		
	OP	30,905	27,719	27,358	28,892	26,550	31,703	28,472	31,580	29,915	27,447		
Machinery	Sales	70,167	76,087	70,759	81,362	75,489	78,023	79,817	81,262	69,592	78,165		
	OP	11,176	12,126	7,070	12,797	8,134	8,624	9,001	11,876	9,937	2,916		
Electronic & Optical Components	Sales	21,858	21,128	19,768	19,085	21,997	22,975	20,862	18,570	21,199	22,592		
	OP	4,213	3,610	3,203	2,188	2,877	3,479	3,419	4,264	3,632	3,052		
Others	Sales	1,188	1,126	1,044	887	902	977	947	825	1,032	904		
	OP	166	73	36	74	72	67	60	8	269	168		
Eliminations/Corporate	OP	(3,231)	(4,496)	(4,338)	(3,967)	(4,399)	(5,284)	(3,937)	(2,879)	(4,369)	(3,897)		

Notes:

NIDEC adopts the provisions of IFRS 3 "Business Combinations".

During the three months ended September 30, 2025, NIDEC completed its valuation of the assets acquired and the liabilities assumed upon the share acquisition of Linear Transfer Automation Inc., Linear Automation USA Inc., and Presstrader Limited. NIDEC's consolidated financial statements for the year ended March 31, 2025 reflect the revision of the initially allocated amounts of acquisition price as NIDEC finalized the provisional accounting treatment for the business combination. Of the assets acquired and the liabilities assumed upon the acquisitions of companies in the six months ended September 30, 2025, the assets and liabilities which are currently under evaluation have been recorded on NIDEC's condensed interim consolidated statements of financial position based on provisional management estimation as of September 30, 2025.

**3. Capital Expenditure, Depreciation, R&D**

(Yen in millions)	IFRS											
	FY2022			FY2023			FY2024			FY2025		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half (e)	Full Year (e)
Capital Expenditure	66,649	71,165	137,814	54,634	57,415	112,049	53,475	67,236	120,711	57,931	-	-
Depreciation	58,320	61,202	119,522	61,938	70,595	132,533	68,543	69,525	138,068	70,074	-	-
R & D	38,742	42,595	81,337	40,845	40,210	81,055	40,655	39,944	80,599	45,659	-	-

NIDEC CORPORATION

<https://www.nidec.com/en/>

338 Kuzetonoshiro-cho, Minami-ku, Kyoto 601-8205 JAPAN  
 TEL: 81-75-935-6140, FAX: 81-75-935-6141, E-mail: ir@nidec.com